**Regal Resources Initiates Environmental Assessment Procedure**

**Vancouver B.C., October 05, 2015 - Regal Resources Inc. (RGR.CSE) (the “Company” or “Regal”)** is pleased to providean update regarding the drill permitting process and has decided to move forward with the Environmental Assessment (“the report”) recommended by the U.S. District Court, Arizona (see news release dated September 17th, 2015). The U.S. Forest Service and Regal will continue to progress towards successful culmination of the Environmental Assessment and Permit approval processes, and due to extensive preliminary work having been completed both parties are confident that the report will be finished in a timely manner. Regal remains committed to the Patagonia/Sunnyside project and as a company is respectful of diverse ecological area that is Coronado National Forest, Arizona wherein the Patagonia/Sunnyside project resides.

**About Regal Resources Inc. (www.regalresinc.com):**

Regal Resources Inc. is a junior mineral exploration and development company based in Vancouver, Canada, and is focused on the development and acquisition of copper projects in the prolific copper producing state of Arizona. The Company is concentrating on its advanced exploration copper/silver/base metals property, the Patagonia/Sunnyside project, located near Nogales, Arizona. Regal is listed on the Canadian Securities Exchange (CSE) under the symbol (RGR).

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This news release contains certain statements that may be deemed “forward-looking statements. Forward looking statements are statements that are not historical facts and are generally, but not always, identified by the words “expects”, “plans”, “anticipates”, “believes”, “intends”, “estimates”, "optimistic", “projects”, "possibility", “potential” and similar expressions, or that events or conditions “will”, “would”, “may”, “could” or “should” occur. Although the Company believes the expectations expressed in such forward-looking statements are based on reasonable assumptions, such statements are not guarantees of future performance and actual results may differ materially from those in forward looking statements. Forward looking statements are based on the beliefs, estimates and opinions of the Company’s management on the date the statements are made. Except as required by law, the Company undertakes no obligation to update these forward-looking statements in the event that management’s beliefs, estimates or opinions, or other factors should change.