



April 22, 2024

Canadian Securities Exchange
100 King St. W., Suite 7210
Toronto, ON
M5X 1E1

Dear Sirs and Mesdames:

RE: Apex Critical Metals Corp. (the "Issuer")
ISIN: CA03753D1042

We confirm that Odyssey Trust Company is appointed as Transfer Agent and Registrar for the Common Shares of the Issuer in the City of Vancouver and Calgary.

We confirm that the Issuer has elected to use generic certificates in accordance with the standards set by the Securities Transfer Association of Canada. We maintain an inventory of security paper and can process transfers of ownership and issue certificates in accordance with these standards on a timely basis. Our normal fee for transferring ownership is \$60.00 and includes up to six debits/credits.

Yours truly,

ODYSSEY TRUST COMPANY

/s/ Daragh Hweitt
Per: _____
Daragh Hewitt, Director, Client Services