

FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN SECURITIES EXCHANGE (“CSE”)

Happy Belly Food Group Inc. (the “**Listed Issuer**”) hereby certifies to CSE that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all Exchange Requirements (as defined in Policy 1).

Date: April 24, 2024.

“Shawn Moniz,”

(Signature)

Shawn Moniz

(Print Name)

CEO

(Print Office)