FORM 6

CERTIFICATE OF COMPLIANCE

TO: CANADIAN NATIONAL STOCK EXCHANGE ("CNSX")

Stealth Energy Inc. (the "Issuer") hereby certifies to CNSX
[Name of CNSX Issuer]

that the Issuer is in compliance with the requirements of applicable securities legislation (as such term is defined in National Instrument 14-101) and all CNSX Requirements (as defined in CNSX Policy 1).

Date: Monday 6 April 2009

Signed: *"John W. G. Campbell"*
(Signature)

John W. G. Campbell
(Print Name)

Chief Executive Officer
(Print Office)