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NEWS RELEASE

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DEFINITIVE GAS AGREEMENTS

On 25 August 2008, Stealth Energy Inc. (“Stealth”) reported in part that “... *the ‘tap-in’ arrangement for the SAGA Pipeline has been negotiated and is currently being formalized.*” Stealth now reports that on 22 August 2008 it executed a ‘Facility Agreement’ with SAGA Petroleum LLC of Denver, Colorado, under which the ‘tap-in’ is effected. Under the agreement the Stealth 6” feeder pipe will be connected to SAGA’s 12” pipe, otherwise known as the Rapelje gas pipeline, at Stealth’s cost, and the gas royalty fee initially will be set at \$0.75/mcf.

In addition, Stealth is now negotiating a base contract for the Sale & Purchase of natural gas, as a result of the proposed transportation by SAGA Petroleum, with Jefferson Energy Trading LLC of Butte, Montana. It is anticipated that a definitive agreement will be completed within approximately one week.

Stealth Energy Inc. is a producing oil & gas company with its field office in Billings, Montana, USA. The company develops its own properties and continues to seek and make acquisitions, primarily within Montana and Wyoming. For further information please contact Carlo Nigro at (604) 669-7831 or stealthenergy@telus.net.

Stealth Energy Inc.

“John Campbell”
John Campbell
President

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