

51-102F3
MATERIAL CHANGE REPORT

Item 1 Name and Address of Company

Musk Metals Corp. (the "Company")
2905 - 700 W Georgia Street
Vancouver, BC, V7Y 1C6

Item 2 Date of Material Change

March 25, 2024, and April 5, 2024

Item 3 News Releases

The news releases were disseminated through Market News and Stockwatch.

Item 4 Summary of Material Change

On March 25, 2024, the Company announced it granted a total of 2,475,000 restricted share units (the "RSUs") to its directors, officers, and consultants.

On April 5, 2024, the Company announced it engaged Senergy Capital Communications Inc. ("Senergy") of Vancouver, B.C., Canada, to provide investor relations to the Company.

Item 5 Full Description of Material Change

5.1 Full Description of Material Change

See the attached News Release

5.2 Disclosure for Restructuring Transactions

N/A

Item 6 Reliance on subsection 7.1(2) or (3) of National Instrument 51-102

N/A

Item 7 Omitted Information

None

Item 8 Executive Officer

Nader Vatanchi, CEO and Director, (604) 717-6605

Item 9 Date of Report

April 16, 2024



MUSK METALS CORPORATE UPDATE

March 25, 2024, VANCOUVER, BC – Musk Metals Corp. (“Musk Metals” or the “Company”) (CSE: MUSK) (OTC: EMSKF) (FSE: 1I30) has granted a total of 2,475,000 restricted share units (the “RSUs”) to its directors, officers, and consultants. The RSUs vest as follows: 40% on the date of grant, 20% three months from the grant date, 20% six months from the grant date, and 20% nine months from the grant date. The RSUs have been granted in accordance with the Company's omnibus equity incentive plan and the policies of the Canadian Securities Exchange. The RSUs and any underlying shares will be subject to a four-month and one day hold.

About Musk Metals Corp.

Musk Metals is a publicly traded exploration company focused on the development of highly prospective, discovery-stage mineral properties located in some of Canada's top mining jurisdictions. The Company's properties are in British Columbia and Quebec.

Make sure to follow the Company on [Twitter](#), [Instagram](#) and [Facebook](#) as well as subscribe for Company updates at <http://www.muskm Metals.ca/>

ON BEHALF OF THE BOARD

Nader Catanachi

CEO & Director

For more information on Musk Metals, please contact:

Phone: 604-717-6605

Corporate e-mail: info@muskm Metals.ca

Website: www.muskm Metals.ca

Corporate Address: 2905 – 700 West Georgia Street, Vancouver, BC, V7Y 1C6

The Canadian Securities Exchange (operated by CNSX Markets Inc.) has neither approved nor disapproved of the contents or accuracy of this press release.



MUSK METALS ENGAGES INVESTOR RELATIONS SERVICES WITH SENERGY CAPITAL COMMUNICATIONS INC.

April 5, 2024, VANCOUVER, BC – Musk Metals Corp. (“Musk Metals” or the “Company”) (CSE: MUSK) (OTC: EMSKF) (FSE: 1I30) is pleased to announce that it has engaged Senergy Capital Communications Inc. (“Senergy”) of Vancouver, B.C., Canada, to provide investor relations to the Company. Senergy is a digital marketing firm that will assist with on-line communications and strategies with the goal of increasing awareness of the company and its business model.

Senergy has been retained for an initial period of two months with an anticipated start date of April 15, 2024 or sooner (subject to CSE approval date) to assist the Company in raising investor awareness. In consideration for the investor relation services provided by Senergy, the Company has agreed to pay a fee of \$30,000 + GST for the term. The fees to Senergy will be used for co-ordinating and carrying out marketing of the company and its products and services and for general awareness of the company and will also cover expenses and costs for media distribution, influencer videos and advertising. To the Company’s knowledge, Senergy does not have any interest, directly or indirectly, in Musk Metals Corp. or any right or intent to acquire such an interest. The agreement with Senergy is subject to CSE approval.

Senergy Capital Communications Inc. – CEO Aleem Fidai
Address: 1122 Mainland Street #228, Vancouver, BC V6B 5L1
Email: aleem@senergy.capital
Phone: [\(778\) 772-6740](tel:7787726740)

For more information on Senergy: <https://www.senergy.capital>

About Musk Metals Corp.

Musk Metals is a publicly traded exploration company focused on the development of highly prospective, discovery-stage mineral properties located in some of Canada's top mining jurisdictions. The Company’s properties are in the “Chapais-Chibougamau”, “Abitibi”, “Upper Laurentides” and “James Bay” regions of Quebec.

Make sure to follow the Company on [Twitter](#), [Instagram](#) and [Facebook](#) as well as subscribe for Company updates at <http://www.muskmetals.ca/>

ON BEHALF OF THE BOARD

Nader Catarachi
CEO & Director

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FORWARD-LOOKING STATEMENTS

This news release contains forward-looking statements. All statements, other than statements of historical fact that address activities, events, or developments that the Company believes, expects or anticipates will or may occur in the future are forward-looking statements. Forward-looking statements in this news release include, but are not limited to, statements regarding the intended use of proceeds of the Offering and other matters regarding the business plans of the Company. The forward-looking statements reflect management's current expectations based on information currently available and are subject to a number of risks and uncertainties that may cause outcomes to differ materially from those discussed in the forward-looking statements including that the Company may use the proceeds of the Offering for purposes other than those disclosed in this news release; adverse market conditions; and other factors beyond the control of the Company. Although the Company believes that the assumptions inherent in the forward-looking statements are reasonable, forward-looking statements are not guarantees of future performance and, accordingly, undue reliance should not be put on such statements due to their inherent uncertainty. Factors that could cause actual results or events to differ materially from current expectations include general market conditions and other factors beyond the control of the Company. The Company expressly disclaims any intention or obligation to update or revise any forward-looking statements whether as a result of new information, future events or otherwise, except as required by applicable law.

The Canadian Securities Exchange (operated by CNSX Markets Inc.) has neither approved nor disapproved of the contents or accuracy of this press release.