


TRANSFER AGENT AND REGISTRAR CERTIFICATE

According to the books and records maintained by CIBC Mellon Trust Company in its capacity as Transfer Agent and Registrar for the common shares of Mantis Mineral Corp. there were 167,242,053 shares issued and outstanding as at June 8, 2007.

Dated the 8th day of June 2007.

CIBC MELLON TRUST COMPANY



Nora Gilmour
Manager, Client Services