

LOVE PHARMA INC.
Suite 1780 – 355 Burrard Street
Vancouver, BC
V6C 2G8

August 5, 2022

Canadian Securities Exchange
220 Bay Street, 9th Floor
Toronto, Ontario
M5J 2E4

Dear Sirs:

Re: Non-brokered Private Placement of 123,707,769 Units at a price of \$0.011 per Unit

Please be advised that Love Pharma Inc. has received all proceeds from the subscribers to the above-noted private placement.

Yours truly,

Love Pharma Inc.



Per: Zach Stadnyk, President and CEO