



September 24, 2007

CNQ
Listings Department
BCE Place
161 Bay Street, Suite 3850
Toronto, ON
M5J 2S1

Dear Sirs:

Re: Mantis Mineral Corp.

We are pleased to enclose a definitive specimen of the generic certificates for the New Common Shares of Mantis Mineral Corp. We also confirm that these certificates are in compliance with all Securities Transfer Association of Canada requirements.

We confirm that we are in a position to effect transfers and to make prompt delivery of share certificates.

Yours very truly,
CIBC Mellon Trust Company

A handwritten signature in cursive script, appearing to read "N. Gilmour".

Nora Gilmour
Manager, Client Services

cc: Robin Ross, Mantis Mineral Corp.

GC3023923

MANTIS MINERAL CORP.

SHARES

12345678901
**12345678901*
***12345678901*
****12345678901*
*****12345678901*

This Certifies That

[illegible]

Is The Registered Holder Of

* PROOF = GC3023923 * CASH646002062 * 12345678901 FULLY PAID AND NON-ASSESS-
 ABLE COMMON SHARES IN THE CAPITAL STOCK OF MANTIS MINERAL CORP. * MANTIS MIN-
 ERAL CORP. * PROOF = GC3030391 * CASH646002062 * 12345678901 FULLY PAID AND
 NON-ASSESSABLE COMMON SHARES IN THE CAPITAL STOCK OF MANTIS MINERAL CORP. *
 MANTIS MINERAL CORP. * PROOF = GC3032973 * CASH646002062 * 12345678901 FULL-
 Y PAID AND NON-ASSESSABLE COMMON SHARES IN THE CAPITAL STOCK OF MANTIS MINERAL CORP.

ISIN: CA56460Q2062
CUSIP: 56460Q206

**FULLY PAID AND NON-ASSESSABLE COMMON SHARES IN THE CAPITAL STOCK OF
MANTIS MINERAL CORP.**

transferable only on the books of the Corporation by the registered holder hereof in person or by Attorney duly authorized in writing upon surrender of this Certificate properly endorsed.

This Certificate is not valid until countersigned and registered by the Registrar and Transfer Agent duly authorized by the Corporation.

IN WITNESS WHEREOF the Corporation has caused this Certificate to be signed by the facsimile signature of its duly authorized officers.

DATED: SEPTEMBER 24, 2007

COUNTERSIGNED AND REGISTERED
CIBC MELLON TRUST COMPANY
REGISTRAR AND TRANSFER AGENT

BY:

Authorized Signature

The shares represented by this certificate are transferable at the office of CIBC Mellon Trust Company in Toronto, Ontario.

7704003-0-G-PROOF - 00051055

SECURITY INSTRUCTIONS ON REVERSE

999999999

G33328955

3053053

For value received, the undersigned hereby sell(s), assign(s) and transfer(s) unto

(Print name(s) of person(s) to whom the securities are being transferred and the address for the register)

_____ shares
(number of shares if blank, deemed to be all)

of the Company represented by this certificate, and hereby irrevocably constitutes and appoints _____ the attorney of the undersigned to transfer the said securities with full power of substitution in this matter:

Dated _____

Signature Guarantee(s) *
(the transfer cannot be processed without acceptable guarantees of all signatures)

Transferor(s) Signature(s) *

* For transfers signed by the registered holder(s), their signature(s) must correspond with the name(s) on the certificate in every particular, without any changes. In addition, every signature must be **Signature Guaranteed** by a Canadian Schedule 1 chartered bank, a major trust company in Canada, or a member of one of the recognized medallion programs - Securities Transfer Agents Medallion Program (STAMP), Stock Exchanges Medallion Program (SEMP) or New York Stock Exchange, Inc. Medallion Signature Program (MSP).

